

Name of the corporate debtor: SMAASH Entertainment Private Limited

Date of commencement of CIRP: May 09, 2022

List of Creditors as on May 30, 2022

| SN | Name of Creditors                          | Details of claim received |                       | Details of claim admitted            |                 |                                     |                             |                        |                          | Amount of contingent claim | Amount of any Mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any                  |
|----|--|---------------------------|-----------------------|--------------------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|----------------------------------|
|    |  | Date of receipt           | Amount claimed        | Amount of claim admitted (Estimated) | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC |                            |  |                              |                                    |                                  |
| 1  | Small Industries Development Bank of India | 20-May-22                 | 23,06,83,849          | -                                    | Secured         | As per Form C                       | As per Form C               | No                     | 0.00%                    | -                          | -  | -                            | 23,06,83,849                       | Subject to further clarification |
| 2  | Yes Bank Limited                           | 19-May-22                 | 1,07,71,226           | 1,07,71,226                          | Unsecured       | As per Form C                       | As per Form C               | No                     | 0.29%                    | -                          | -  | -                            | -                                  | -                                |
| 3  | Edelweiss Asset Reconstruction Company     | 18-May-22                 | 3,68,77,90,594        | 3,66,81,98,813                       | Secured         | As per Form C                       | As per Form C               | No                     | 99.71%                   | -                          | -  | -                            | 1,95,91,781                        | Subject to further clarification |
|    | <b>Grand Total</b>                         |                           | <b>3,92,92,45,669</b> | <b>3,67,89,70,039</b>                |                 |                                     |                             |                        |                          | -                          | -  | -                            | <b>25,02,75,630</b>                |                                  |

| SN | Name of Creditors             | Details of claim received |                  | Details of claim admitted            |                      |                                     |                             |                        |                          | Amount of contingent claim | Amount of any Mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any                  |
|----|-------------------------------|---------------------------|------------------|--------------------------------------|----------------------|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|----------------------------------|
|    |                               | Date of receipt           | Amount claimed   | Amount of claim admitted (Estimated) | Nature of claim      | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC |                            |  |                              |                                    |                                  |
| 1  | M/s. Ultimate Utilities       | 26-May-22                 | 24,46,741        | -                                    | Operational Creditor | NA                                  | NA                          | No                     | NA                       | -                          | -  | -                            | 24,46,741                          | Subject to further clarification |
| 2  | M/s Carvan Cargo Carriers LLP | Hard copy recd            | 16,62,593        | -                                    | Operational Creditor | NA                                  | NA                          | No                     | NA                       | -                          | -  | -                            | 16,62,593                          | Subject to further clarification |
|    | <b>Grand Total</b>            |                           | <b>41,09,334</b> | -                                    |                      |                                     |                             |                        |                          | -                          | -  | -                            | <b>41,09,334</b>                   |                                  |